

## **Digital Legacy Request**

I, \_\_\_\_\_\_ request that my designee(s) manage my social media accounts after my passing in the following manner.

| Social Media Website | Memorialize  | Memorialize<br>with limitations | Conceal | Delete |
|----------------------|--------------|---------------------------------|---------|--------|
| Facebook             | Limitations: |                                 |         |        |
| Twitter              | Limitations: |                                 |         |        |
| LinkedIn             | Limitations: |                                 |         |        |
| Instagram            | Limitations: |                                 |         |        |
|                      | Limitations: |                                 |         |        |
|                      | Limitations: |                                 |         |        |

Social media accounts may be handled a number of ways including memorializing with or without limitations, concealing or hiding the accounts, or deletion. Please see the explanations of each option on the following page.

**Memorialize** – This request dictates that the social media account remain visible online. Notification services to friends/followers, such as birthday reminders, should be turned off if possible. This will allow the account to act as a digital scrapbook of the deceased's life.

**Memorialize with limitations** - This request dictates that the social media account remain visible online with limitations. Notification services to friends/followers, such as birthday reminders, should be turned off if possible. The limitations may include: time limit (i.e. delete account after 6 months), "turn off" comments, delete certain photo albums, etc.

**Conceal** – This request dictates the account be immediately hidden from friends/followers and from public view. Notification services to friends/followers, such as birthday reminders, should be turned off if possible. This will allow the designee to continue to have access to the account; however, no other person will be able to view the account. This may not be possible with all social media accounts.

**Deletion** – This request dictates the account is to be immediately deleted, deactivated, or information removed.

This form is intended to inform my designee(s) of my requests; it is not a legal document. I understand that the person(s) I designate may choose to manage my digital legacy as they see fit. I also understand it is my responsibility to notify my designee(s) that I have specific requests and provide them with the information to complete these requests.

I have completed a *Digital Asset Password List* noting the log-in information and designated individual to manage each social media account. Please reference this document when handling my social media accounts.

I hereby designate \_\_\_\_\_\_ to manage all of my social media accounts. I have informed my designee of all website log-in information.

Thank you for respecting my wishes.

Signature

This form is for your personal use only. It is NOT to be returned to Insight Financial Advisors. This form should be kept in a safe/secure place at all times. Insight Financial Advisors is not responsible for the misuse of this information.

This is not a legal document.

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